

**16.03.2023**

**ANNOUNCEMENT FOR THE SHARE CAPITAL INCREASE THROUGH CASH PAYMENT WITH PRE-EMPTIVE RIGHTS IN FAVOUR OF EXISTING SHAREHOLDERS THROUGH PUBLIC OFFERING: CUT-OFF DATE AND EXERCISE AND TRADING PERIOD OF PRE-EMPTIVE RIGHTS**

**CUT-OFF DATE OF PRE-EMPTIVE RIGHTS: 27.03.2023**

**EXERCISE PERIOD OF PRE-EMPTIVE RIGHTS: 30.03.2023 – 24.04.2023**

**TRADING PERIOD OF PRE-EMPTIVE RIGHTS: 30.03.2023 - 19.04.2023**

Attica Bank SA (hereinafter the "Bank") informs investors about the following:

According to the Extraordinary General Meeting of 30.12.2022, it was decided, inter alia, the share capital increase of the Bank, up to the amount of €1,753,136.55 (the "Increase"), with the possibility of partial coverage in accordance with article 28 of L. 4548/2018, with the issuance up to 35,062,731 new, common, intangible, registered voting shares with a nominal value of €0.05 each (the "New Shares"), with payment in cash, at an offer price of € 13.50 per share, through public offering with pre-emptive rights in favor of the existing shareholders of the Bank.

The offering price of the New Shares may be higher than its market value at the time of detachment of the pre-emptive right.

The holders of preemptive rights in the Increase will be entitled to acquire New Shares at a ratio of 3.51640385951927 New Shares for each old share of the Company. The difference between the nominal value of the New Shares and their offer price, i.e. a total of €471,593,731.95, in case of full coverage of the Increase, will be credited to the Bank's equity account "Share premium".

After the conclusion of the Increase, and in the case that it is fully covered, the share capital of the Bank will amount to € 2,251,696.05 divided into 45,033,921 common, bearing voting rights of a nominal value of 0.05 euro each.

On 20.02.2023, the resolution with No 2875050/ 20-02-2023 of the Ministry of Development and Investments was registered in the General Commercial Registry with no. 3468342, which approved the Share Capital Increase and the relevant amendment of article 5 of the Bank's Articles of Association, according to the minutes of the Extraordinary General Meeting of Shareholders of the Bank of 30.12.2022.

On 16.03.2023 the Board of Directors decided on the specific terms of the Increase, after relevant granting of authority by the Extraordinary General Meeting, as follows.

**Deadline for the exercise of pre-emptive rights**

The deadline for the exercise of the pre-emptive rights of the existing shareholders, according to article 26 par. 2 of Law 4548/2018, is fourteen (14) working days (not taking into account the public holidays of the greek and international banking system). If after the exercise of the pre-emptive rights there are unallocated New Shares, they will be allocated at the discretion of the Board of Directors according to article 26 par.4 of L.4548/2018.

### **Cut-Off Date of pre-emptive right**

The cut-off date of the pre-emptive right to the Increase is set at 27.03.2023 (the "**Cut-off Date**"). From the Cut-off Date, the Bank's existing issued shares will be traded on the Athens Stock Exchange (the "ATHEX") without the right to participate in the Increase and the starting price of the existing common, after voting registered shares of the Bank on the ATHEX will be formed in accordance with the ATHEX Regulations, in combination with no. 26 Decision of the ATHEX Board of Directors, as in force.

### **Procedure for exercising pre-emptive rights**

Beneficiaries of pre-emptive rights in the Increase are:

- (i) the shareholders of the Bank registered in individual or client accounts in the Intangible Assets System (DSS) on the record date, provided they retain those rights over the time of their exercise,
- (ii) those who acquire pre-emptive rights during the trading period on the ATHEX.

The record date for beneficiaries is set at **28.03.2023**. The start date of the trading period and the exercise of the pre-emptive rights is **30.03.2023**, while the end date of the trading period of the pre-emptive rights is set as **19.04.2023** and the end date of the pre-emptive exercise period is **24.04.2023**.

The procedure for exercising pre-emptive rights will be the following:

- The pre-emptive rights will be exercised by their holders during business days and hours during the whole period of the exercise of pre-emptive rights, either through the Bank branches or through the Participants in the securities accounts of the shareholders (Finance SAs or bank custodian), by submitting an application to them.
- The pre-emptive rights for the acquisition of New Shares are freely transferable and will be traded on the ATHEX. The rights will be credited to the accounts of each beneficiary's share in the DSS, on the date of their start of trading. It is pointed out that the pre-emptive rights will not be traded in the last three (3) working days before the end of their exercise period. As the end date of the trading period of the rights in the ATHEX electronic trading system, the end of the meeting of 19.04.2023 is set.
- The total price of the New Shares corresponding to the exercised pre-emptive right will be credited at the end of the term for exercising the pre-emptive rights (with the care of the current shareholder or the Participant through whom he exercises the pre-emptive rights, as the case may be) in the special account that has been opened for the Increase in the Bank, otherwise the exercise of the respective pre-emptive rights will be considered as not born. The expiration of the deadline for the exercise of pre-emption rights is also the deadline for the timely payment of the

total price of the new shares corresponding to the exercised pre-emptive right under the terms of article 20 of L. 4548/2018.

- After the exercise of their pre-emptive rights, the subscribers will receive a relevant receipt, which does not constitute a temporary title and is not negotiable.
- If more than one subscription of the same person is ascertained based on DSS data, the total of these records will be treated as a single entry.
- The pre-emptive rights, which will not be exercised until the relevant deadline for their exercise expires, are depreciated and cease to be valid.
- The investors who exercise pre-emptive rights are not burdened with clearing and credit costs of their New Share or with any other cost. For the purchase of pre-emptive rights, the purchaser will incur the estimated costs agreed with the Finance SA or the bank with which he cooperates, as well as the fees (in a transferable manner) that apply from the Greek Central Securities Depository SA.
- The New Shares will be granted to the beneficiaries in dematerialized form by credit in Investor Share and the Securities Account in the DSS that has been stated by the beneficiaries.
- No fractions of New Shares will be issued. Any fractions of shares corresponding to the pre-emptive rights exercised will be added to the immediately smaller integer number of shares per beneficiary during the exercise, while it will not be possible to exercise rights for any remaining fraction of shares.
- In the event that for any reason the exercised pre-emptive rights must be returned, the paid price of the New Shares will be refunded without interest.

### **Possibility of Withdrawal**

In the event that significant new data, material errors or material inaccuracies arise, which may affect the valuation of the New Shares, during the period from the approval of the Prospectus (as defined below) until the end of the public offering of the New Shares or the commencement of their trading, whatever happens later, the Bank is obliged to publish a supplement to the Prospectus, in accordance with Article 23 of Regulation (EU) 2017/1129, as in force, without undue delay, in accordance with at least the same regulations as those applied when the Prospectus was published.

In case of publication of a Prospectus supplement, according to article 23 par. 2 of Regulation (EU) 2017/1129, investors who have already agreed to register for the acquisition of New Shares before the publication of the supplement, may withdraw from the registration within the deadline specified in the supplement (which may not be less than three (3) working days from the publication of the supplement).

### **Prospectus**

More information about the Bank, the New Shares and the Increase are included in the Prospectus as a whole (the "Prospectus"), which comprises of a) the Summary, as approved by the Board of Directors of the Hellenic Capital Market Commission (the "HCMC") on 16 March 2023, b) the registration document, that was approved by the Board of Directors of the HCMC on 17 November 2022, and supplemented by way of a supplement and approved by the Board of Directors of the HCMC on 16 March 2023 and c) the securities note approved by the Board of Directors of the HCMC on 16 March 2023, and will be available to investors pursuant to art. 21 par. 2 of Regulation (EU) 2017/1129, as in force, in electronic form at the following sites:

- Attica Bank: <http://www.atticabank.gr/en/>
- Athex: <https://www.athexgroup.gr/web/guest/company-prospectus>

For more information, shareholders may contact the Bank's call center, tel. +30 210-3669000.

**ATTICA BANK SA**