

Athens, 25.05.2018

Listing of new shares of Attica Bank S.A. resulting from the Share Capital Increase through cash payment and pre-emptive rights in favour of existing shareholders

Attica Bank S.A (the “Bank”) announces that on 30.05.2018 the trading on the Athens Stock Exchange (“ATHEX”) of the 296.278.456 new, common registered shares of the Bank, of nominal value 0.30 euro each, will commence. The new shares were issued as a result of the Share Capital Increase through cash payment and pre-emptive rights in favour of existing shareholders, approved by the Extraordinary General Meeting of shareholders dated 22.12.2017.

According to the no. 1181843 announcement, on 24.05.2018 the minutes of the meeting of the BoD of 21.05.2018 that declared the payment of the above-mentioned amount of the Increase, was registered in the General Commercial Registry.

The Import and Markets Operation Committee of Athens Stock Exchange, during its session on 25.05.2018, approved the admission to trading of the 296.278.456 new shares.

The new shares will have been credited to the beneficiaries’ Investor Share and Securities Account held with the Dematerialized Securities System (DSS) on the date of commencement of trading of the new shares.

For further information, shareholders may contact the Custody & Financial Operations Support Sub-Department/ Customer Custody, Mutual Funds and Shareholder Registry, of the Bank (Tel.: +30 210 3669269 Mrs Apanomeritaki, +30 210 3669272 Mrs Bekiari).

ATTICA BANK S.A.