



Announcement of 09-11-2022

Investor Information

Attica Bank S.A. (hereinafter the "Bank"), informs its investors, on the occasion of an individual publication in today's electronic press, that the implementation of its capital enhancement operations and procedures is progressing efficiently and in accordance with the provisions of the legislative framework.

Following its corporate announcement on 09-09-2022, the Bank informed its investors concerning the conclusion of the disposal of warrants for the acquisition of ordinary shares issued in the context of the implementation of the provisions of article 27A of Law 4172/2013 ("DTC") as well as about the phases that will follow until their conversion into new ordinary shares of the Bank.

The Bank has submitted, in accordance with the provisions of Regulation (EU) 2017/1129, an initial draft of a Prospectus concerning the admission of the warrants and the ordinary shares that will result from the conversion of the warrants to the Hellenic Capital Market Commission and is in the process of drafting the final prospectus for the instant submission to the Hellenic Capital Market Commission for approval.

In this context, it is an expected procedure and practice to submit comments and observations in order to finalize the data listed in the Prospectus. Accordingly, it is a foreseen procedure and practice to submit comments and remarks concerning the (annual or interim) financial reports, in particular in combination with the content of the prospectus that will be considered to the attention of the investors.

The Bank remains committed to complying with the conditions and requirements provided for in the legislative framework and its standard practice of immediately informing its investors, with validity and responsibility, concerning any development, in accordance with the provisions of the applicable legislation and the relevant decisions of its competent bodies, and underlines that any information or development concerning its activities and issued by the Bank, is the only reliable and valid source of information.

The Bank will revert with a new corporate announcement to its investors regarding the procedure and the timeline concerning the admission of the warrants for trading on the

regulated market of the Athens Stock Exchange and their conversion into new ordinary shares of the Bank.

ATTICA BANK S.A.