

Announcement, 19.08.2022

Update on the implementation of capital actions

Attica Bank S.A. informs investors and underlines that any information or development concerning the activities of the Bank and issued by it is the only reliable and valid source of information. The Bank's common practice is to immediately inform the investors, with validity and responsibility, of any development concerning its activities in accordance with the provisions of the current legislation and in the context of definitive and specific business decisions.

With its announcement of 13.12.2021, the Bank informed investors about the information it received regarding the basic terms of the Agreement dated 09.12.2021 between the Shareholders of the Hellenic Financial Stability Fund, ES GINI Investments LTD (which was subsequently replaced in said Agreement by the company RINO A LTD) and TMEDE [hereinafter the "Parties" or the "Main Shareholders »], as notified to her. In the annual financial report for the period 01.01.2021 – 31.12.2021, published on 03.05.2022, it was disclosed, among other things, to the investors that the Parties notified the Bank of their letter of 18.04.2022 in which they stated that based on the terms and conditions of the 09.12.2021 Agreement between them, they aim to participate in a share capital increase and possibly in a third capital contribution (jointly Second Investment). The main objective of all parties involved is to maintain the viability of the Bank and at the same time, on the one hand, to reduce the NPEs to a single-digit percentage and on the other hand, to expand it into new, profitable activities. Until today the Bank has not been notified of any information from shareholders that modify the above.

Furthermore, following the announcements of 19.07.2022, 29.07.2022, 10.8.2022 and 16.8.2022, the Bank informs investors that the process of implementing the provisions of Article 27A of L. 4172/2013(DTC) and of the Cabinet Act 28/06.07.2021 as it was amended by the Cabinet Act (PYS) 34/25.008.2021 is underway. In this context, the period for exercising the right to redeem warrants by the existing shareholders has already been announced for the period from 08-25-2022 to 09-08-2022 with a redemption price of 0.08406 euros. After the end of the period provided for in condition 6 of the PYS, the warrants are securities within the meaning

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of par. 44 of article 4 of L.4548/2018 (A' 14) and par. e of par. 3 of article 1 of L. 3371/2005 (A' 178) and are freely transferable and negotiable on a regulated market. Consequently, upon completion of the above-described procedure, the warrants will be admitted for trading on a regulated market, while for their introduction to the regulated market of the Athens Stock Exchange, a Prospectus will be submitted for approval to the Hellenic Capital Market Commission, in accordance with the provisions of Regulation (EU) 2017/1129.

Moreover, as already announced, the procedure for the implementation of capital actions is in full development and will be completed with the final and specific resolutions by the Bank on the business plan and the capital plan, which will follow the receipt of all the required information and the evaluation, based on the Bank's internal procedures, the obtained information, as well as on the alternative available options. In this context, a resolution will be taken, among others, on the strategy of inclusion in the Hercules 2 State Support Program of the senior bonds of the Bank's securitizations. The process of receiving preliminary credit rating reports for these bonds has been partially implemented and is expected to be completed in the near future.

The Bank will inform investors with a newer announcement with details on the above process and the progress of the implementation of its capital actions.

This is published following a relevant question from the Hellenic Capital Market Commission.

ATTICA BANK S.A.

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