

ANNOUNCEMENT REGARDING THE ADMISSION AND COMMENCEMENT OF TRADING IN THE WARRANTS SEGMENT OF THE REGULATED SECURITIES MARKET OF ATHEX OF 271,448,946 WARRANTS OF ATTICA BANK S.A.

Attica Bank S.A. (hereinafter “Bank”), following the announcements of 19-07-2022, 29-07-2022, 10-08-2022, 16-08-2022 and 09-09-2022, in the context of the implementation of the provisions of article 27A of Law 4172/2013 (“DTC”) along with the relevant provisions of the Cabinet Act 28/06.07.2021, as amended by the Cabinet Act 34/25.08.2021 (jointly “PYS”), informs investors that:

- On 10-08-2022, the Bank issued 271,448,946 free (without remuneration) warrants in favor of the Greek State in book-entry form and delivered them to the Greek State at its ownership by crediting them to the Securities Account preserved by the Greek State in the system of the General Dematerialized Securities System.
- In the period from 25-08-2022 up to 08-09-2022, the existing shareholders exercised their redemption right and acquired 1,766,297 warrants based on their rights and 470,617 securities from the unallocated warrants, i.e. a total of 2,236,914 securities were acquired, while 269,212,032 warrants remained in the ownership of the Greek State.
- The Bank’s Board of Directors at its meeting held on 17.11.2022 and according to the provisions of PYS decided the admission of the warrants in the regulated market of the ATHEX, the trading and the conversion into ordinary shares of the Bank, based on the below timetable:

Date	Event
21 November 2022	Commencement of warrants’ trading period.
28 November 2022	End of warrants’ trading period.
1 December 2022	Date of warrants’ conversion into new ordinary shares and cancellation of the warrants.

- The Listings and Market Operation Committee of the ATHEX at its meeting held on 17th November 2022 approved the admission of warrants for trading in the Warrants Segment of the Regulated Securities Market of the ATHEX (under the condition of the prospectus’ approval by the Hellenic Capital Market Commission based on the Regulation (EU) 2017/1129, as such prospectus has been already approved today) and is expected to commence on 21st November 2022.

- The Warrants, on the commencement date of their trading, will be credited in the securities accounts, kept in the Dematerialized Securities System, of the beneficiaries.
- According to art. 7 par.2 of PYS the commencement of trading of warrants is set at their exercise price, 0.0846 euro per warrant. The warrants are held and transferred according to the terms and procedures of the Athens Stock Exchange where they will be traded.
- The Warrants will be traded with an ISIN code ISIN GRR000000077 and codes OASIS ΑΤΤΤΠ1 in greek and TATTW1 in latin.
- The trading of the warrants will last for last for six (6) days from the date of commencement of their trading, i.e. until 28-11-2022.
- Following the trading period and more specifically on 01-12-2022, based on the PYS' provisions, the warrants shall be automatically converted into ordinary shares of the Bank, at a ratio of one warrant per one share. The new shares of the Bank, which will arise as a result of the warrants' conversion, will be admitted for trading in the Main Market of the Regulated Securities Market of the ATHEX. The Bank will publish a new announcement regarding the trading of the shares.

For more information, the warrant holders may address to the Subdivision of Financial Markets and Capital Markets Operational Support / Custody Department, Mutual Funds and Register of shareholders (tel. 210-3669570 και 210-3669571).

ATTICA BANK S.A.