

BANK OF ATTICA S.A.
ANNOUNCEMENT
(Law . 3401/2005, article 14, paragraph 3)

Bank of Attica S.A. announces that -in accordance with Regulation 809/2004 of the European Communities and Law 3401/2005- the supplement to the Prospectus for the share capital increase by Euro 17.341.361,10 (approved by the Extraordinary General Meeting of the Bank held on March 7th 2007) which was approved by the Capital Market Commission on June 6th 2007, will be available to the public from June 7th 2007. The share capital increase will be effected by cash payment. Existing shareholders can exercise pre-emptive rights at a ratio of 3 new shares to every 5 old shares. The total number of new shares cannot exceed 49.546.746 (nominal value: 0,35 euro each, issue price: 3,00 euros each). The share capital increase is expected to result in an increase of the Bank's equity capital of up to Euro 148.640.238,0 (49.546.746 shares X Euro 3,00).

Additional information about the subscription and the exercise of rights is provided in chapter 4.5. "Exercise of pre-emptive rights and subscription" of the Prospectus that was approved by the Capital Market Commission. The share capital increase is going to follow the following schedule: 17/5/2007: Prospectus approved by the Capital Market Commission. 18/5/2007: Prospectus made public. 18/5/2007: Publication of the announcement on the availability of the Prospectus to investors. 18/5/2007: The Board of the Athens Stock Exchange (ASE) approves the trading of pre-emptive rights. 18/5/2007: Announcement in the ASE's Daily Official List cut-off of pre-emptive rights, exercise of rights, deadlines for the trading of rights. 22/5/2007: Cut-off of pre-emptive rights. 25/5/2007: Pre-emptive rights credited to investors' accounts. 29/05/2007: First day of pre-emptive rights trading. 06/06/2007: Last day of pre-emptive rights trading. 6/6/2007: Approval of the supplement to the Prospectus by the Board of Directors of the Capital Market Commission. 07/06/2007: Publication of the announcement on the availability of the supplement to the Prospectus to investors. 7/6/2007: Supplement to the Prospectus is made public. 08/06/2007: First day for the withdrawal from the offer. 12/06/2007: Last day for the withdrawal from the offer. 12/06/2007: End of subscription period. 15/06/2007: Announcement on share capital increase coverage and the allocation of shares that have not been subscribed for. 26/06/2007: First date of trading of the shares issued through the capital increase.

Note: According to Law 3401/2005, article 16, investors that will have exercised their pre-emptive rights and/or pre-subscription rights for the acquisition of new shares of the company before the publication of the supplement to the Prospectus can withdraw within three (3) working days from the publication of the supplement to the Prospectus.

The shares that will be issued, will be the subject of an application for the listing of the shares in the "Medium and Small Capitalization" category of the Athens Stock Exchange. The listing and trading of the new shares in the Athens Stock Exchange will be completed only when the Board of Directors of the Athens Stock Exchange approves the application.

The supplement to the Prospectus dated will be uploaded on the website of the Bank « http://www.atticabank.gr/index.asp?a_id=728 », the websites of the underwriters (ALPHA BANK: « <http://www.alpha.gr/page/default.asp?la=1&id=5224> », and EFG Telesis Finance: « www.efgtelesis.gr »), the website of the Athens Stock Exchange (« <http://www.ase.gr/content/gr/companies/candidateco/prospectus> »), and the website of the Capital Market Commission (« <http://www.hcmc.gr> ») on Thursday, June 7th 2007.

The supplement to the Prospectus is provided to investors free of charge upon request. Investors can get printed copies of the prospectus at the offices of the Bank of Attica S.A. (23 Omirou Street, Athens), at the branches of the Bank, and at the offices of the underwriters (ALPHA BANK: 45 Panepistimiou Street, 2nd floor, Athens, EFG Telesis

Finance: 10 Filellinon Street Athens). For additional information, investors can contact the investor service of the Bank (Mr. Panagiotis Vasilopoulos, Tel. 210 3669063 and Mr. Theodoros Koulourianos, Tel: 210-3669064) at working hours from Monday to Friday.