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**ATTICA BANK S.A.  
ANNOUNCEMENT ON PUBLICATION OF PROSPECTUS**

ATTICA BANK S.A. (hereafter " the Bank"), in accordance with EC Regulation 809/2004 and L. 3401/2005, as in force, announces that, as of 04.06.2013, the Prospectus, approved by the Hellenic Capital Markets Commission on 03.06.2013 (hereafter " the Prospectus") will be available to investors. The Prospectus relates to:

- public offering of the Bank's shares (hereafter " the Share Capital Increase"), issued pursuant to the Share Capital Increase through cash payment and pre-emptive rights granted to existing shareholders and listed in the Securities Market of Athens Exchange (hereafter "ATHEX").
- public offering of nominal bond notes not trading in ATHEX, converting into common shares of the Bank, through issuance of convertible bond loan (hereinafter "the Convertible Loan Bond") by abolishing the pre-emptive right of all existing shareholders in favour of the Bank's shareholders (existing and/or new) who will have previously participated in the share capital increase through the payment of cash mentioned above.

In particular, the first repeat Extraordinary General Meeting of the shareholders which was held on 18.02.2013, decided, inter alia:

- the increase of the Bank's share capital in accordance with article 3a of Law 2190/1920 by up to €199,406,822.10 through the payment of cash and with pre-emptive rights to existing common shareholders at a ratio of 19 new common shares for each existing common share. In particular, an issuance of 664,689,407 new common registered, bearing voting right, shares of nominal value of €0.30 each (hereafter "new shares") was decided, with an offer price of the new shares at €0.30 per share (hereafter "offer price"), which can be higher than the market price of the existing shares on the date that they will start trading ex-rights.
- the issuance of a convertible bond, converting into common, registered shares of the Bank, in accordance with article 3a of Law 2190/1920 and article 8 of Law 3156/2003, amounting up to €199,406,822.10, compulsorily convertible in common shares of the Bank after a period of 5 years and with cancellation of the pre-emptive right of existing shareholders in favor of the shareholders (existing and/or new) who will have previously participated in the share capital increase through cash payment as mentioned above, at a ratio of one (1) new, common registered share of the Bank with one (1) bond note (i.e. for each new share covered through the exercise of pre-emptive rights, there will be a coverage right of one bond note) and with offer price of €0.30 for each bond. The bonds will be convertible to a total of 664,689,407 new, dematerialized, common registered bearing voting right, shares of the Bank of a nominal value of €0.30 each.

In case of full coverage of the Capital Share Increase and the Convertible Bond Loan, the Bank will raise funds estimated to amount to approximately €398,813,644.20.

*Attention: This translation is unofficial and is intended solely, on a non-reliability basis and as a convenience, to the non-Greek-reading public. For any questions related to the accuracy of the information contained in the translation, please refer to the Greek version of the document which is the official and prevailing version. Attica Bank S.A. shall not be responsible, in any manner, for direct, indirect, special or consequential losses or any other kind of damages howsoever arising out of the use of this translation.*

According to the above decision of the Extraordinary General Meeting of Shareholders, the offer price can be higher than the market price of the existing shares on the ex-rights date.

Subscriptions of investors will be made through transitional provisional accounts, which will allow the return of capital to investors in case that the required amount of the Share Capital Increase and the Convertible Bond is not raised. Information regarding the procedure of the exercise of the pre-emption rights of the capital share increase and the bond coverage rights, is provided in sections 4.5 and 4.6 of the Prospectus.

The expected timetable of the Share Capital Increase and the Convertible Bond is as follows:

<b>ACTION</b>	<b>DATE</b>
Approval of the Prospectus by the Board of the Hellenic Capital Markets Commission	3.6.2013
Approval of listing for trading of the pre-emptive rights of the Share Capital Increase and the trading of Bank's shares after the reverse split by the Board of the Athens Exchange	3.6.2013
Publication of announcement on the ATHEX Daily Official List regarding the trading of Bank's shares after the reverse split, the ex-rights date, the exercise period of pre-emption rights to the Share Capital Increase, the exercise period of the bond coverage right, the commencement and expiration date for the trading of the pre-emption rights to the Share Capital Increase	3.6.2013
Publication of the approved Prospectus on the website of the Bank, the ATHEX, the HCMC and the Listing Advisors	4.6.2013
Publication of the announcement of the availability of the Prospectus to investors, in accordance with art. 14 par. 3 of Law 3401/2005	4.6.2013
<b>Temporary suspension of trading of the Bank's shares in view of the reverse split and the trading of the rights of the Share Capital Increase and the Convertible Bond / Cut Off Date</b>	<b>5.6.2013</b>
Date for the specification of the beneficiaries of the Share Capital Increase and the Convertible Bond (record date)	7.6.2013
<b>Commencement of trading of the Bank's shares after the reverse split and commencement of the trading period of pre-emption rights of the Share Capital Increase, and commencement of the exercise of the coverage bond right</b>	<b>11.6.2013</b>
End of trading of the re-emption rights to the Share Capital Increase	18.6.2013
<b>End of the period for the exercise of pre-emption rights to the Share Capital Increase and for the exercise of bond coverage rights</b>	<b>25.6.2013</b>
Publication of announcement on the ATHEX Daily Official List and on the website of the Bank regarding the coverage percentage of the Share Capital Increase and Convertible Bond and the disposal of any existing unsubscribed shares and bond notes	28.6.2013
Approval by the Board of Directors of the ATHEX of the commencement of trading of the new shares *	1.7.2013
Announcement on the ATHEX Daily Bulletin and website regarding the commencement of trading of the new shares of the Bank	1.7.2013
New shares delivered by the ATHEX to the beneficiaries' accounts in the Dematerialized Securities System (DSS)	2.7.2013
Commencement of trading of the new shares	3.7.2013

\*Note that the timetable depends on a number of variable factors that may be subject to change.

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All appropriate announcements to investors will be made in accordance with legislation currently in force regarding the process and the dates related to the Share Capital Increase and the Convertible Bond, on the ATHEX Daily Bulletin.

The new shares will be listed on the Athens Exchange. The listing and commencement of trading of the new shares on the Athens Exchange is subject to approval by ATHEX.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Markets Commission on Monday 3.6.2013, will be available to investors from Tuesday 4.6.2013 in printed form, free of charge, in the central branch of the Bank, at Omirou 23 str., 106 72, Athens. Additionally, it will be available to investors in electronic form on the websites of ATHEX ([www.ase.gr](http://www.ase.gr)), Hellenic Capital Markets Commission ([www.hcmc.gr](http://www.hcmc.gr)), Bank's Advisors Alpha Bank ([www.alpha.gr](http://www.alpha.gr)) and Eurobank Equities ([www.eurobankequities.gr](http://www.eurobankequities.gr)) and the website of the Bank ([www.atticabank.gr](http://www.atticabank.gr))

For further information, shareholders can contact with the Shareholders Registry and Corporate announcements Office of Attica Bank (tel. +30 210 3669271,3669261,3669266, Mrs. Aggeliki Douskou and Mr. Stefanos Bairaktaris).

Athens, June 3, 2013