



ANNOUNCEMENT, 25/11/2015

Announcement regarding the trading of shares deriving from a share capital increase following the conversion of bond notes into common shares.

Attica Bank S.A. announces that on 26/11/2015 commences the trading in the Athens Exchange (ATHEX) of the 318,568,322 new common, registered, bearing voting rights shares that resulted from the Bank's share capital increase by 95,570,496.60 euros, due to the conversion of the remaining 318,568,322 notes of the Bank's convertible bond loan issued on 2/7/2013, of an initial total amount of 199,406,822.10 euros (conversion rate: one bond to one new common, registered bearing voting right share of nominal value 0.30 euros- conversion price).

The abovementioned increase was certified by the Board of Directors on 22/11/2015 and has been registered at the General Electronic Commercial Registry (G.E.MI.) of the Hellenic Ministry of Development and Competitiveness.

The Athens Exchange (ATHEX) approved on 25/11/2015 the admission to trading of the abovementioned 318,568,322 new common, registered bearing voting right shares.

The new shares will be credited to the securities accounts of the beneficiary shareholders at the Dematerialized Securities System (DSS) on the date of the commencement of trading.

Due to the full conversion of the convertible bond loan, the share capital of the Bank will increase by 95,570,496.60 euros and the number of the common, registered bearing voting right shares will increase by 318,568,322 amounting to a total of 1,364,362,467 common, registered shares with a nominal value of 0.30 euros each. The total number of voting rights of the common, registered shares of the Bank will amount to 1,364,362,467.

The commencement price for the trading of the Bank's shares on ATHEX on 26/11/2015 shall be determined in accordance with the ATHEX Rulebook and the ATHEX Board of Directors decision No. 26.

For further information, shareholders may contact the Shareholders' Office of Attica Bank's Custody and Financial Operations Support Department (tel. +30 210 3669261, +30 210 3669271, +30 210 3669266, Mrs. Aggeliki Douskou, Mr. Stefanos Bairaktaris).

Attica Bank S.A.