



ATTICA BANK S.A.

ORDINARY GENERAL MEETING OF SHAREHOLDERS

**Friday, June 17th 2011, 12:00
Vikela Room, 54 Akadimias Street, Athens**

Number of Shares and Voting Rights

In accordance with the provisions of Article 23, par. 3b' of Law 2190/20 as it currently applies, Attica Bank hereby discloses the total number of shares and voting rights as at May 24th 2011, which is the date of the invitation of the Bank's shareholders to the Ordinary General Meeting:

- 244,885,573 common registered shares with the right to vote at the Ordinary General Meeting.
- 286,285,714 shares issued under law 3723/2008 and held by the Greek State in accordance with articles 5 and 8 of the Bank's Articles of Association, without the right to vote at the Ordinary General Meeting, but with the rights provided under Law 3723/2008 to the representative of the Greek State.